

Is the White Label subscription billed per advisor or per firm?

Per firm. There is no limit to the number of advisors on your team that can be added to the service.

Does MarketDesk charge asset and/or AUM fees?

MarketDesk is an independent firm, ensuring that our interests are 100% aligned with yours — we sell no products and have no AUM fees. All MarketDesk solutions are flat-fee subscriptions, meaning as your firm's revenue grows your costs never do.

Does MarketDesk plan to add additional resources to the subscriptions going forward?

Yes. MarketDesk has consistently grown the service offering over the past several years with the addition of new value-add resources for the wealth management industry. As we look forward, we are excited by the new innovations we are planning to roll out over the coming years.

Will my pricing increase as the solutions are expanded?

No. All MarketDesk clients' pricing is grandfathered in, meaning we'll never increase your costs.

What is the billing schedule for each subscription?

- White Label Insights: \$250/quarter billed quarterly (3-month subscription)
- Research Tools: \$600/quarter billed semi-annually or annually (12-month subscription)
- Full Platform Access: \$825/quarter billed semi-annually or annually (12-month subscription)

What payment options are available?

MarketDesk accepts checks, wires, credit cards, and soft-dollar payments.

Additional Questions?

Email info@MarketDeskResearch.com or schedule time on our team's calendar [here](#).

White Label Insights

\$250/quarter
Pricing per firm

White Label Newsletters

- Monthly Client Letters (8)
- Quarterly Client Letters (4)

White Label Presentations

- Asset Allocation
- Equity Markets
- Credit Markets
- Global Economics

Compliance Support Files

Packets sourcing all data / info for easy retention and approval

Claim 30% Discount
Code: "SAVE30"

Get Started

Research Tools

\$600/quarter
Includes up to 5 users

Macro Strategy & Analysis

- Asset Allocator's Guide
- Strategy Snapshots
- Monthly Roundup
- The Weekly Note

Core Ratings Reports

- Sectors & Industries
- Equity Factors
- Credit Markets
- International Regions
- Global Economics

Tactical Idea Generation

- ETF / Fund Research
- U.S. Stock Scores & Ideas
- Tactical Tradebook

Free 14-Day Trial

Full Platform Access

\$825/quarter
Includes up to 5 users

Combines White Label Insights and Research Tools, plus:

White Label Insights

- Chart of the Month (12)
- Quarterly Webinar & Script (4)

Model Portfolios

- ETF Models (4)
- Stock Models (8)

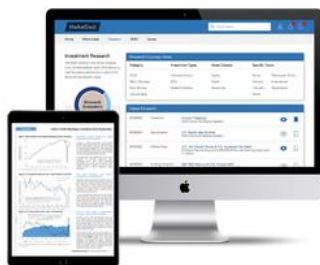
Additional Resources

- Quantitative Indicators
- Market Talking Points
- Access to MarketDesk Team

Free 14-Day Trial

Ready to Schedule a Demo?

Let us show you how MarketDesk can impact your business



Free Demo

Get In Touch