

White Label Insights

Client-Friendly Newsletters & Charts for Financial Advisors

MarketDesk

Overview

Save time, enhance your client experience, and grow your practice. Our team creates institutional quality insights. You customize the material with your brand. Your clients and prospects receive timely market insights from your firm. See the [FAQs](#) to learn more.

✓ Simple Pricing of \$250/quarter

We are proud to say MarketDesk White Label Insights have a 97% renewal rate since inception. However, there is no long-term contract and you can cancel at any time.

✓ Save Time & Grow Your Firm

Elevate client engagement with timely market insights and effortless explanations of investing and financial planning concepts. Save +10 hours each quarter drafting and creating the content and refocus that time on growth.

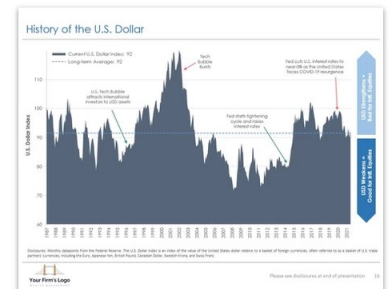
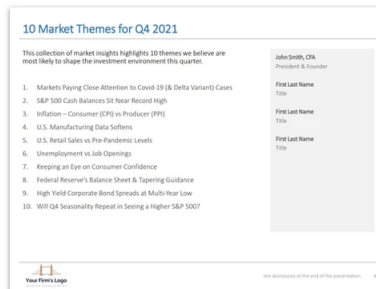
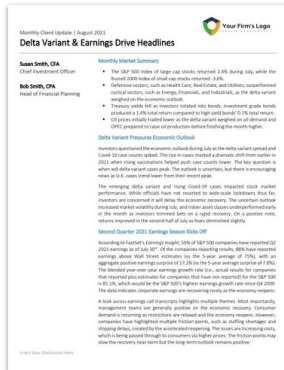
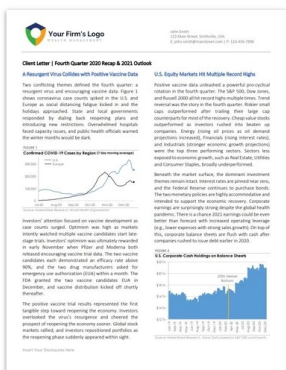
✓ Stand Out & Convert More Prospects

Differentiate your firm and stay top of mind with prospective clients by regularly providing value-add insights.

✓ Higher Quality Content in Less Time

Access a comprehensive library of easy-to-use client insights, saving you hours of research and creating client communication from scratch. White Label Insights allow you to deliver valuable insights quickly and easily.

Sample Client Communication



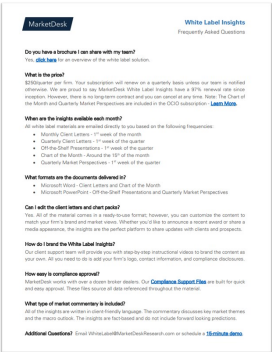
Quarterly Client Letter
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Monthly Client Letter
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White Label Resources



Frequent Questions

[Download PDF →](#)

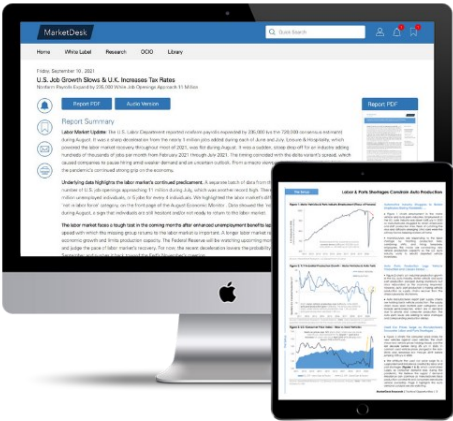


Overview Deck

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MarketDesk Portal

Upgrade your communications strategy to save time, increase client engagement, and grow your practice. Our team creates institutional quality market insights. You customize the material with your brand. Your clients receive value-add insights from your firm, with your logo.



Start Growing Your Practice

See why MarketDesk White Label Insights have a 97% renewal rate

Free 14-Day Trial

Schedule Demo